

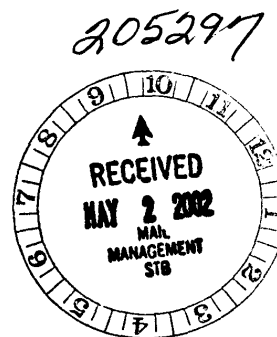
FROM IC RAILROAD LAW DEPT

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May 1, 2002

Via Mail and Fax (202) 565-9004

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423-0001

Re: Docket No. AB-43 (Sub-No. 171X)
Illinois Central Railroad Company — Abandonment
Exemption — In McLean County, Illinois

Dear Secretary Williams:

Illinois Central Railroad Company does not object to the request for a Public Use Condition of the Village of Heyworth in the above-referenced abandonment. Furthermore, Illinois Central Railroad Company agrees to a Notice of Interim Trail Use Condition in accordance with 49 CFR 1152.29.

If you have any questions regarding this filing, please feel free to contact me.
Thank you for your assistance on this matter.

Sincerely,

Michael J. Barron, Jr.
Counsel for Illinois Central Railroad Company

ENTERED
Office of the Secretary
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Public Record

cc Terry Guy (via fax, 202-565-9002)
T. J. Litwiler (via fax, 312-540-9098)